



連結ベース	Consolidated basis
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1. 業績の推移 Results and Forecast

上段: 百万円、下段: 前年同期比増減率
Upper: Millions of yen, Lower: Y/Y

	2022/3	2023/3			2024/3	
	FY (21.4-22.3)	1H (22.4-9)	2H (22.10-23.3)	FY (22.4-23.3)	1H (23.4-9)	FY (23.4-24.3) Forecast
売上収益 Revenue	739,260 +21.5%	391,318 +7.4%	373,384 -0.4%	764,702 +3.4%	369,667 -5.5%	680,000 -11.1%
国内 (Domestic)	118,050 +4.4%	61,823 +2.0%	61,155 +6.5%	122,978 +4.2%	61,451 -0.6%	120,000 -2.4%
海外 (Overseas)	621,210 +25.4%	329,495 +8.5%	312,229 -1.7%	641,724 +3.3%	308,216 -6.5%	560,000 -12.7%
営業利益 Operating Profit	91,728 +3.7%	21,919 -58.0%	6,327 -84.0%	28,246 -69.2%	31,760 +44.9%	55,000 +94.7%
税引前利益 Profit before Income Taxes	92,483 +6.1%	18,237 -65.3%	5,650 -85.8%	23,887 -74.2%	30,036 +64.7%	47,000 +96.8%
親会社の所有者に 帰属する当期利益 Profit attributable to owners of the parent	64,770 +4.4%	11,078 -70.7%	627 -97.7%	11,705 -81.9%	20,816 +87.9%	33,300 +184.5%
1株当たり利益 EPS	円 Yen 238.54	円 Yen 40.80	円 Yen 2.31	円 Yen 43.11	円 Yen 77.11	円 Yen 123.36
親会社所有者帰属 持分利益率 (年率換算) ROE	9.2%	2.9%	0.2%	1.5%	5.2%	4.2%

売上計上為替レート Exchange rates

単位: 円 Yen

	2022/3	2023/3			2024/3	
	FY (21.4-22.3)	1H (22.4-9)	2H (22.10-23.3)	FY (22.4-23.3)	1H (23.4-9)	FY (23.4-24.3) Forecast
米ドル USD	112.39	134.03	136.97	135.50	141.06	141
ユーロ EUR	130.55	138.76	143.22	140.99	153.45	149
人民元 RMB	17.51	19.89	19.61	19.75	19.75	19.9

四半期 Quarterly

上段: 百万円、下段: 前年同期比増減率
Upper: Millions of yen, Lower: Y/Y

	2022/3		2023/3				2024/3	
	3Q (21.10-12)	4Q (22.1-3)	1Q (22.4-6)	2Q (22.7-9)	3Q (22.10-12)	4Q (23.1-3)	1Q (23.4-6)	2Q (23.7-9)
売上収益 Revenue	182,601 +15.5%	192,429 +15.1%	195,348 +5.4%	195,970 +9.5%	188,965 +3.5%	184,419 -4.2%	184,455 -5.6%	185,212 -5.5%
国内 (Domestic)	28,189 +1.6%	29,250 -1.0%	31,414 +4.5%	30,409 -0.5%	28,975 +2.8%	32,180 +10.0%	29,978 -4.6%	31,473 +3.5%
海外 (Overseas)	154,412 +18.5%	163,179 +18.6%	163,934 +5.6%	165,561 +11.6%	159,990 +3.6%	152,239 -6.7%	154,477 -5.8%	153,739 -7.1%
営業利益 Operating Profit	21,073 -23.5%	18,495 -18.7%	15,228 -46.3%	6,691 -71.9%	5,239 -75.1%	1,088 -94.1%	16,311 +7.1%	15,449 +130.9%
税引前利益 Profit before Income Taxes	19,876 -26.8%	20,007 -8.2%	15,719 -47.4%	2,518 -88.9%	7,765 -60.9%	-2,115 -110.6%	16,045 +2.1%	13,991 +455.6%
親会社の所有者に 帰属する当期利益 Profit attributable to owners of the parent	13,535 -31.5%	13,415 -11.3%	10,563 -51.1%	515 -96.8%	3,141 -76.8%	-2,514 -118.7%	11,185 +5.9%	9,631 +1770.1%
1株当たり利益 EPS	円 Yen 49.84	円 Yen 49.41	円 Yen 38.90	円 Yen 1.90	円 Yen 11.56	円 Yen -9.25	円 Yen 41.30	円 Yen 35.81



連結ベース	Consolidated basis
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2. 地域別売上収益 Revenue by geographic area

上段: 百万円、下段: 前年同期比増減率
Upper: Millions of yen, Lower: Y/Y

	2022/3	2023/3			2024/3	
	FY (21.4-22.3)	1H (22.4-9)	2H (22.10-23.3)	FY (22.4-23.3)	1H (23.4-9)	FY (23.4-24.3) Forecast
国内市場 Japan	118,050 +4.4%	61,823 +2.0%	61,155 +6.5%	122,978 +4.2%	61,451 -0.6%	120,000 -2.4%
欧州市場 Europe	352,470 +24.7%	177,380 -0.3%	171,614 -1.7%	348,994 -1.0%	176,164 -0.7%	326,500 -6.4%
北米市場 North America	112,248 +23.4%	62,680 +19.9%	56,384 -6.0%	119,064 +6.1%	50,485 -19.5%	77,000 -35.3%
アジア市場 Asia	49,196 +25.1%	29,042 +29.5%	24,234 -9.5%	53,276 +8.3%	22,407 -22.8%	43,000 -19.3%
中南米市場 Central and South America	41,765 +42.0%	24,394 +15.0%	22,862 +11.2%	47,256 +13.1%	24,317 -0.3%	45,000 -4.8%
オセアニア市場 Oceania	51,579 +24.9%	29,136 +25.2%	29,457 +4.0%	58,593 +13.6%	27,474 -5.7%	53,000 -9.5%
中近東・アフリカ市場 The Middle East/Africa	13,952 +20.5%	6,863 +3.5%	7,678 +4.9%	14,541 +4.2%	7,369 +7.4%	15,500 +6.6%
合計 Total	739,260 +21.5%	391,318 +7.4%	373,384 -0.4%	764,702 +3.4%	369,667 -5.5%	680,000 -11.1%

四半期 Quarterly

上段: 百万円、下段: 前年同期比増減率
Upper: Millions of yen, Lower: Y/Y

	2022/3		2023/3				2024/3	
	3Q (21.10-12)	4Q (22.1-3)	1Q (22.4-6)	2Q (22.7-9)	3Q (22.10-12)	4Q (23.1-3)	1Q (23.4-6)	2Q (23.7-9)
国内市場 Japan	28,189 +1.6%	29,250 -1.0%	31,414 +4.5%	30,409 -0.5%	28,975 +2.8%	32,180 +10.0%	29,978 -4.6%	31,473 +3.5%
欧州市場 Europe	83,725 +13.3%	90,916 +16.7%	94,204 +3.1%	83,176 -3.8%	85,637 +2.3%	85,977 -5.4%	89,249 -5.3%	86,915 +4.5%
北米市場 North America	28,355 +15.2%	31,634 +28.0%	27,850 -2.7%	34,830 +47.3%	29,684 +4.7%	26,700 -15.6%	24,822 -10.9%	25,663 -26.3%
アジア市場 Asia	13,458 +30.0%	13,308 +30.4%	11,592 +13.4%	17,450 +43.0%	13,198 -1.9%	11,036 -17.1%	11,115 -4.1%	11,292 -35.3%
中南米市場 Central and South America	10,310 +22.3%	10,250 +22.4%	11,977 +23.7%	12,417 +7.7%	12,436 +20.6%	10,426 +1.7%	11,209 -6.4%	13,108 +5.6%
オセアニア市場 Oceania	15,052 +51.4%	13,262 +8.7%	14,970 +24.2%	14,166 +26.4%	15,072 +0.1%	14,385 +8.5%	14,391 -3.9%	13,083 -7.6%
中近東・アフリカ市場 The Middle East/Africa	3,512 +15.2%	3,809 -9.0%	3,341 +2.2%	3,522 +4.7%	3,963 +12.8%	3,715 -2.5%	3,691 +10.5%	3,678 +4.4%
合計 Total	182,601 +15.5%	192,429 +15.1%	195,348 +5.4%	195,970 +9.5%	188,965 +3.5%	184,419 -4.2%	184,455 -5.6%	185,212 -5.5%

連結ベース Consolidated basis



3. 現地通貨四半期ベース売上動向 Revenue growth in local currency quarterly basis

前年同期比増減率 Y/Y

	2022/3	2023/3				2024/3		
	FY (21.4-22.3)	1Q (22.4-6)	2Q (22.7-9)	3Q (22.10-12)	4Q (23.1-3)	1Q (23.4-6)	2Q (23.7-9)	1H (23.4-9)
国内市場 Japan	+4.4%	+4.5%	-0.5%	+2.8%	+10.0%	-4.6%	+3.5%	-0.6%
欧州市場 Europe	+17.7%	-3.8%	-14.3%	-9.7%	-13.8%	-9.3%	-0.7%	-5.2%
西欧市場 Western Europe	+12.8%	-6.0%	-22.1%	-12.0%	-12.6%	-8.6%	+3.6%	-2.9%
東欧市場 Eastern Europe	+26.4%	-0.8%	-1.4%	-6.1%	-16.0%	-10.1%	-5.9%	-8.1%
北米市場 North America	+15.8%	-17.5%	+18.2%	-15.1%	-24.9%	-15.4%	-29.3%	-23.1%
アジア市場 Asia	+17.7%	-0.5%	+20.1%	-15.7%	-22.7%	-7.0%	-36.5%	-24.7%
中南米市場 Central and South America	+34.7%	+4.9%	-10.5%	-2.6%	-1.0%	-11.8%	-1.6%	-6.6%
オセアニア市場 Oceania	+14.4%	+13.3%	+8.9%	-10.1%	+1.0%	-3.3%	-8.3%	-5.7%
中近東・アフリカ市場 The Middle East/Africa	+14.3%	-9.3%	-14.0%	-6.5%	-14.4%	+4.2%	-1.3%	+1.4%
海外合計 Overseas	+18.0%	-4.3%	-4.2%	-10.7%	-14.7%	-9.5%	-11.2%	-10.4%
合計 Total	+15.5%	-2.9%	-3.6%	-8.6%	-11.0%	-8.7%	-8.9%	-8.8%

4. 設備投資額・減価償却費・研究開発費・従業員数 Capex, Depreciation, R&D and Employees

単位:百万円 Millions of yen

	2022/3	2023/3			2024/3	
	FY (21.4-22.3)	1H (22.4-9)	2H (22.10-23.3)	FY (22.4-23.3)	1H (23.4-9)	FY (23.4-24.3) Forecast
設備投資額 Capex	59,937	22,996	16,092	39,088	11,010	30,000
減価償却費 Depreciation	17,639	9,900	11,825	21,725	12,337	23,700
研究開発費 R&D	14,145	7,515	7,388	14,903	7,274	15,500
従業員数 Employees	20,233	19,794	-	18,804	18,019	-

連結ベース Consolidated basis



5. 生産台数 Production

上段：万台、下段：構成比
Upper: 10 thousand of units, Lower: Composition

	2022/3	2023/3		2024/3		
	FY (21.4-22.3)	1H (22.4-9)	2H (22.10-23.3)	FY (22.4-23.3)	1H (23.4-9)	FY (23.4-24.3) Forecast
国内 Japan	351 7.0%	119 7.6%	88 8.2%	207 7.9%	101 8.6%	192 8.3%
欧州 Europe	1,176 23.5%	331 21.2%	178 16.6%	509 19.4%	281 23.8%	584 25.4%
北米 North America	143 2.9%	46 3.0%	29 2.7%	75 2.8%	22 1.9%	54 2.4%
アジア Asia	3,148 62.9%	1,011 64.8%	732 68.1%	1,743 66.1%	721 61.2%	1,360 59.1%
中南米 Central and South America	187 3.7%	53 3.4%	48 4.4%	101 3.8%	52 4.5%	110 4.8%
海外工場計 Overseas	4,654 93.0%	1,441 92.4%	987 91.8%	2,428 92.1%	1,076 91.4%	2,108 91.7%
合計 Total	5,005 100.0%	1,560 100.0%	1,075 100.0%	2,635 100.0%	1,177 100.0%	2,300 100.0%

四半期 Quarterly

上段：万台、下段：構成比
Upper: 10 thousand of units, Lower: Composition

	2022/3		2023/3				2024/3	
	3Q (21.10-12)	4Q (22.1-3)	1Q (22.4-6)	2Q (22.7-9)	3Q (22.10-12)	4Q (23.1-3)	1Q (23.4-6)	2Q (23.7-9)
国内 Japan	82 6.5%	78 6.5%	57 9.2%	62 6.6%	49 8.9%	39 7.4%	54 8.9%	47 8.3%
欧州 Europe	269 21.1%	317 26.7%	175 28.0%	156 16.7%	84 15.3%	94 17.9%	138 23.0%	143 24.7%
北米 North America	32 2.6%	32 2.7%	24 3.9%	22 2.3%	16 3.0%	13 2.4%	11 1.9%	11 1.9%
アジア Asia	852 66.8%	718 60.6%	344 55.0%	667 71.3%	372 68.4%	360 67.8%	370 61.8%	351 60.6%
中南米 Central and South America	39 3.0%	41 3.5%	24 3.9%	29 3.1%	24 4.4%	24 4.5%	26 4.4%	26 4.5%
海外工場計 Overseas	1,192 93.5%	1,108 93.5%	567 90.8%	874 93.4%	496 91.1%	491 92.6%	545 91.1%	531 91.7%
合計 Total	1,274 100.0%	1,186 100.0%	624 100.0%	936 100.0%	545 100.0%	530 100.0%	599 100.0%	578 100.0%

(注)上記の予想は現時点で入手可能な情報に基づき作成しており、不確実性が含まれています。実際の業績は予想とは異なる可能性があります。

Note: The above forecast is based on information as available at the present time, and includes uncertainties. Actual result may vary from the above forecast.